

# EXHIBIT C

**JMB Apparel Designer Group Inc.**  
**214 West 39<sup>th</sup> Street**  
**New York, New York 10018**  
**212-764-8410**

February 8, 2006

**VIA FEDERAL EXPRESS**  
**NEXT BUSINESS DAY DELIVERY**

PJDYH, LLC  
433 S. Spring Street, 8<sup>th</sup> Floor  
Los Angeles, CA 90013  
Attention: Henri Levy, Managing Member

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**NEXT BUSINESS DAY DELIVERY**

Adam S. Rossman, Esq.  
1888 Century Park East, Suite 1500  
Los Angeles, California 90067-1706

**Re: NOTICE OF LICENSEE'S ELECTION TO TERMINATE  
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PURSUANT TO SECTION 6.1(u), AS AMENDED**

Gentlemen:

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Due to Lessor's persistent and continuing failures to honor and/or fulfill Lessor's obligations under the License Agreement, constituting a material breach of the License Agreement by Lessor; Lessor's repeated and continuing failures to market, sell and advertise the Sharagano trademark in appropriate and required venues sufficient to provide support to Licensee's efforts under the License Agreement; as well as Lessor's repeated and continuing failures to preserve, protect and enhance the value and reputation of the Sharagano trademark, all of which has adversely and materially impacted and severely damaged and undermined Licensee's ability to create and book sales of Licensed Products (as defined in the License Agreement), within the expectations contemplated at the time of execution of the License Agreement, and which conduct of Lessor has proximately resulted in severe adverse financial consequences and damages to Licensee's

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Page 2.

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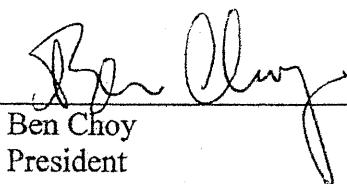
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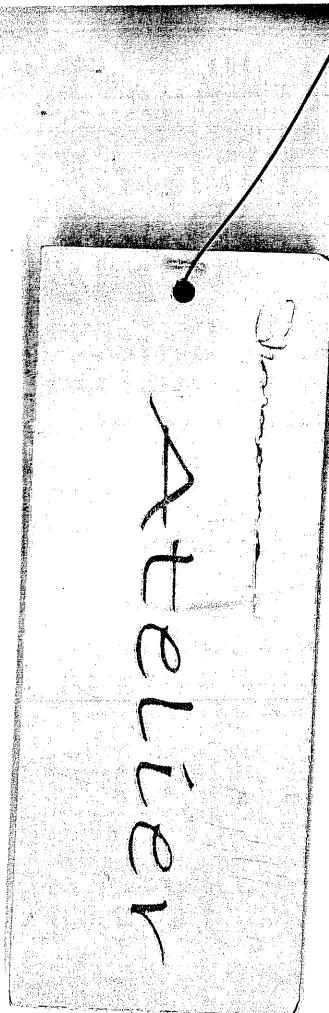
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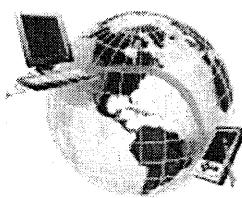


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This classic pinstriped skirt suit has a stylish two-button blazer and a sleek pencil skirt for a pristine & professional look.

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# EXHIBIT G

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June 5, 2007

Mr. Ben Choy  
JMB Apparel Designer Group, Inc.  
214 West 39<sup>th</sup> Street  
New York, New York 10018

Joseph A. Vogel, Esq.  
Kravet & Vogel, LLP  
36 West 44<sup>th</sup> Street, Suite 900  
New York, New York 10036

Re: Infringement of the SHARAGANO Trademark

Dear Mr. Choy:

Our firm represents Sharagano Holdings, LLC, the successor in interest to PJDYH, LLC with respect to all right, title and interest in and to the SHARAGANO Trademark as of August 31<sup>st</sup> 2006, and the owner of the U.S. registration for the Sharagano Trademark Number 2727098.

It has come to our attention that your company is currently selling and distributing certain products bearing the Sharagano Trademark to such retailers as Nordstroms, in violation of our client's rights.

As you are well aware, all rights of your company to utilize the trademarks pursuant to its license agreement with our client's predecessor terminated on August 7<sup>th</sup> 2006. Any advertising, manufacture, sales or distribution of products bearing the SHARAGANO Trademark by your company after said date not only infringes our client's marks, but also constitutes unfair competition under both federal and state law.

Letter to JMB Apparel Designer Group, Inc.

Page 2

June 5, 2007

On behalf of Sharagano Holdings LLC, we hereby demand that JMB Apparel Designer Group, Inc. immediately and unconditionally cease and desist from advertising, marketing, manufacturing, offering to sell and selling and distributing products under the SHARAGANO Trademark.

We also demand a full and complete accounting of all sales and inventory of products marketed or sold under or bearing the SHARAGANO trademark from August 8, 2006 so that we may adequately determine the damages suffered by our client as a result the infringement by JMB.

Unless we receive your reply to this letter by the close of business June 12, 2007 agreeing to comply with the terms of this letter, our client has instructed us to pursue its legal options. Indeed, in view of your knowledge that your company's rights to utilize the SHARAGANO Trademark terminated and your continued use of the Trademark in violation of our client's rights, the infringement by your company is clearly willful. As a result, if litigation becomes necessary, Sharagano Holdings, LLC will aggressively pursue not only injunctive relief, but its attorney's fees and your profits. In addition, it will seek treble damages in view of the willful nature of your infringement of the SHARAGO Trademarks.

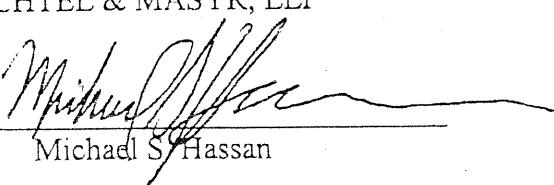
This letter is being sent without prejudice to all rights that our client may have against your company, all of which are hereby reserved.

I look forward to your immediate response to this urgent matter.

Sincerely,

WACHTEL & MASYR, LLP

By:

  
Michael S. Hassan

MSH:

cc: Mr. David Lomita  
Scott Lesser, Esq.  
Adam Rossman, Esq.

# EXHIBIT H

LAW OFFICES

## KRAVET &amp; VOGEL, LLP

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JOSEPH A. VOGEL

MARIA E. RODI

OF COUNSEL:  
HOWARD J. AUGUST  
SCOTT H. GREENFIELD

June 12, 2007

VIA FACSIMILE AND FIRST CLASS MAIL

Michael S. Hassan, Esq.  
Wachtel & Masyr, LLP  
110 East 59<sup>th</sup> Street  
New York, New York 10022

Re: Your Letter Dated June 5, 2007 Addressed to JMB Apparel Designer Group, Inc.

Dear Mr. Hassan:

We represent JMB Apparel Designer Group, Inc. ("JMB") and write in response to your letter dated June 5, 2007 addressed to JMB and to our firm.<sup>1</sup>

Your letter contends that JMB is "currently selling and distributing certain products bearing the Sharagano Trademark" purportedly in violation of the rights of your client Sharagano Holdings, LLC. This contention is false as JMB has advised that it ceased all use of the Sharagano Trademark prior to February 2006.

As you may know, pursuant to the Trademark License Agreement, dated April 1, 2004, as amended (the "Agreement"), JMB, as licensee, had full rights to the use of the Sharagano Trademark in connection with its manufacture and sale of ladies' suits throughout the United States and Canada. In fact, pursuant to the Agreement JMB sold and marketed ladies' suits under the Sharagano name and label, as was its right to do so. Thereafter, as a result of material breaches by licensor, JMB terminated the Agreement by written notice effective August 9, 2006 and ceased all use of the Sharagano name or mark.

Contrary to the assertions of your letter, JMB advises that it has sold no product bearing the Sharagano name or trademark since prior to February 2006. Rather, all product sold by JMB since such date has been exclusively sold and marketed under its own line of ladies suits and sportswear bearing its proprietary "Atelier" label.

<sup>1</sup> Please note, the letter addressed to our firm was never received. It appears that your letter was addressed to our former address, a location from which we moved in October 2005. Please address any future correspondence to our current address as indicated above.

## KRAVET &amp; VOGEL, LLP

Michael S. Hassan, Esq.  
Wachtel & Masry, LLP  
June 12, 2007  
Page 2

JMB has advised that during a recent telephone conversation between JMB and your client, Mr. Lomita, your client raised objection to a certain "Atelier" hangtag formerly used by JMB on its "Atelier" label garments that included an illegible script signature design in the upper left corner. Apparently, your client objected to this illegible script signature design because he believed it to suggest the letters "Sh." Although we understand that the word itself is illegible, your client contended that this illegible script signature spelled out the word "Sharagano." We have conferred with JMB regarding this claim and have been advised that the illegible script signature in fact does not and was never intended to spell or suggest the word "Sharagano" but rather is a reference to the name of the Shanghai factory (which we understand also begins with the letters "Sh") at which the garments were manufactured and which is owned by the primary shareholder in JMB. In addition, JMB has advised that this former hangtag design is no longer used by JMB in its current product line as the hangtags now used only contain the name "Atelier" together with a reference to the current Atelier website ([www.atelierapparel.com](http://www.atelierapparel.com)). JMB also advises that all advertising and retail displays of its product both currently and since prior to February 2006 are exclusively under the name *Atelier*.

Accordingly, since JMB informs us that it is not infringing on any rights of your client, your demand that JMB cease and desist any use of the Sharagano trademark is both superfluous and unnecessary. Similarly, under these circumstances, your demand that JMB provide a full accounting of its sales and inventory since August 8, 2006, is without justification and JMB declines to do so.

We trust that the above is clear. However, in the event that you are aware of facts different from the above to which we are not privy, please so advise and we will discuss same with our client.

Please contact me with any questions.

Very truly yours,

KRAVET & VOGEL, LLP

By:

Joseph A. Vogel

JAV:ns  
cc: JMB Apparel Designer Group, Inc.

## LAW OFFICES

**KRAVET & VOGEL, LLP**

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WRITER'S E-MAIL: jvogel@kvnyc.com

**FACSIMILE COVERSHEET**

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Name of the Firm: Wachtel &amp; Masyr, LLP

Tel No: 212-909-9500 Fax No.: 212-371-0320

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